

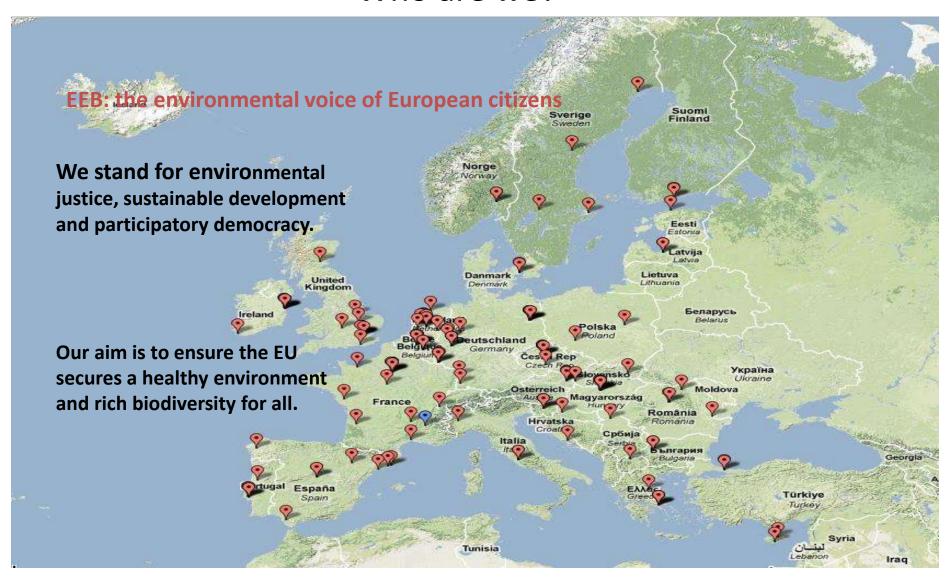
HighTech&Ambiente

The Circular Economy
Milan, 10 June 2015

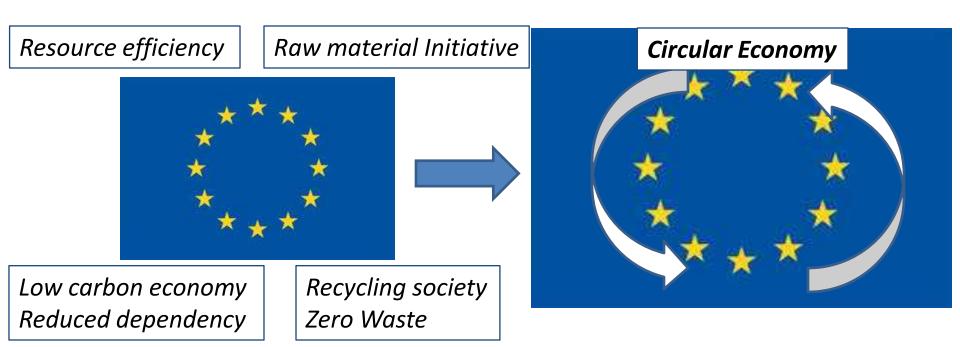


Stephane Arditi,
Product & Waste Policy Manager

Who are we?



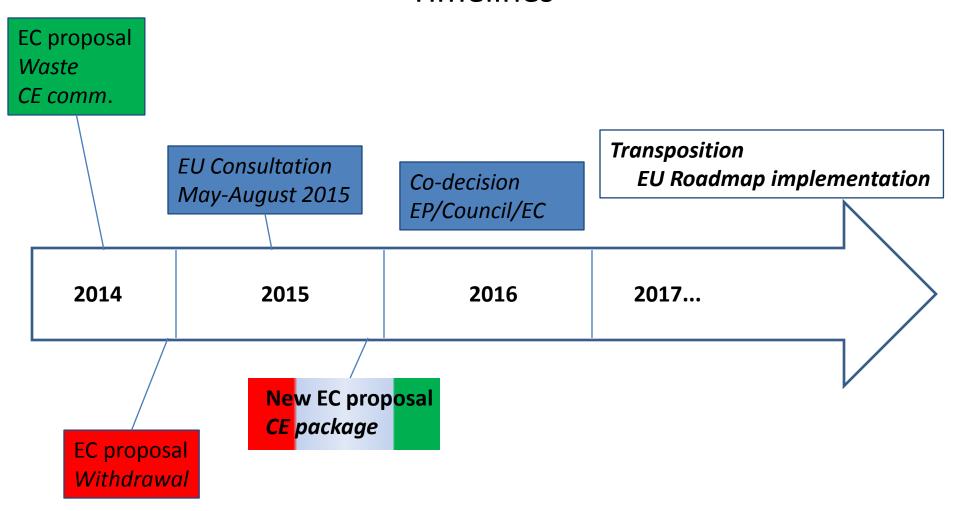
The circular economy: a vision for Europe



A unique competitive advantage for EU? ...or just a buzz word?

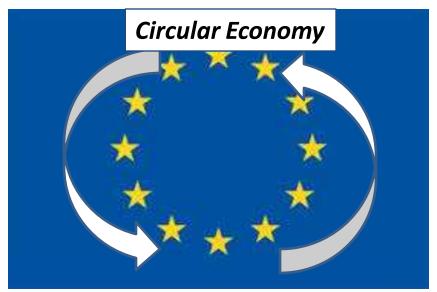


Timelines



Circular economy state of the art: the field is open





Civil so<mark>ciety</mark>

Economic actors

State of the art: EU institutions

EU Commission

"More ambitious" – Full circle Exploring options

Concrete actions during the mandate Several DG's – Sec Gen holds the pen

Tensions between

single market & better regulation

EU Parliament

Voices supportive for ambition (ENVI/ITRE/EMP)

Own initiative report/letter to EC

Question about

anti-EU/conservatives MEPs/rest of the EP



Council

Opposed to withdrawal

Supportive of CE as a vision for EU

Balance btw need for jobs/new business investments

& heterogeneous situations of MS/economic downturn

Other EU bodies (EESC – COR)

Rather supportive

Balance btw

flexibility for local authorities and need for future visibility

State of the art: Stakeholders' position

Business community 1 (conservative)

Support de-regulation
Business as usual improvement

Economic case
for resources use should be the driver

Business community 2 (progressive)

Call for legal drivers to secure investments
Promote market/fiscal incentives
Support provisions to enhance/secure
new business models

Green NGOs

Opposed to withdrawal
CE as a vision for EU
See circular economy as
the ability to conciliate
environment & economy



Charity/social economy

See a boost opportunity
Support legal drivers – incentives
Balance btw social priority &
activities becoming mainstream

Local authorities

CE as possible local jobs & Ecodesign needed for waste achievements Balance flexibility for local authorities and levers for cost avoidance

Consumers group

Rather supportive (durability/reparability)
Less involved in waste
Balance btw ambition and consumers' protection

Trade unions

Expect job creation Worry about work conditions
& tax shifting from labor to
resources for social protection
Tension btw old & new jobs

The old proposal July 2014

Main +'s

- ➤ Ambition for recycling
- ➤ Biowaste separate collection
- ➤ EU wide rules (calculation method, Producer Responsibility)
- ➤ Implementation push (early warning system)
- ➤ Landfill restrictions and reduction
- ➤ Hazardous waste monitoring

Main -'s

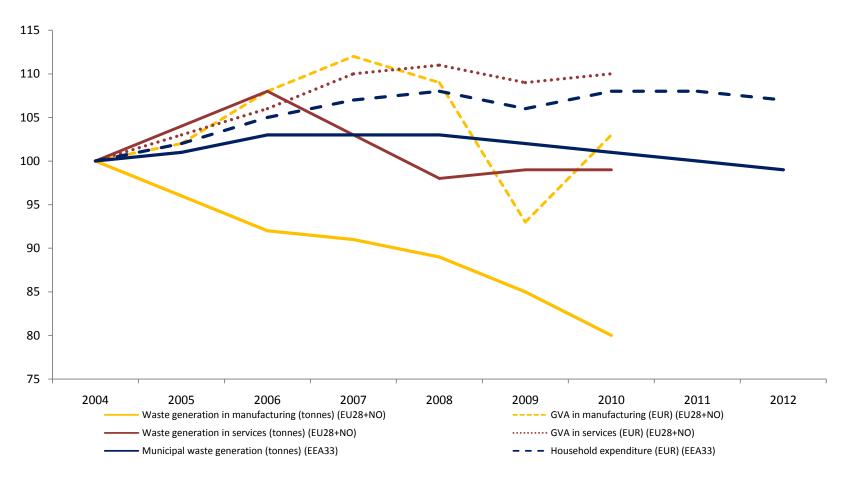
- ➤ Product policy and new business models potentials not highlighted enough & inviting <u>national</u> rules for ecodesign of products
- ➤ Not enough on prevention/reuse
- Controversial calculation method for recycling & not enough consideration for heterogeneous situation among MS
- ➤ Too much focus on Municipal Waste (not commercial/industrial) & some streams neglected (bulky waste, textiles , used oils, ...)
- ➤ Risk of incineration rather than leapfrogging to recycling

The perspective on the new package

- ■We expect a legal revision of waste policy and a roadmap for other aspects of the CE (no new impact assessment)
- ■The <u>consultation</u> is open and the <u>objectives and references</u> are available
- ■Structure of consultation (<u>not on waste</u>):
 - Production phase
 - Consumption phase
 - Market for secondary raw material
 - Sectoral measures
 - Enabling factors for the circular economy, including innovation and investment
 - Upload documents
- Questions about: Possible barriers/drivers Type of instruments Priority materials/sectors

Field is open: we are now designing the rules of the game

Adressing the consumption side



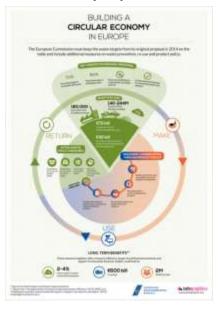
Source: CRI in EEA 2015

The EEB perspective and initiatives

Recent reports:

- Advancing Resource Efficiency in Europe (waste focus)
- <u>Delivering resource efficient products</u> (product focus ecodesign)

Position papers:



Coalition:

- •With NGO's
- •With progressive industry

Launch of a campaign:



Converging the necessary building blocks



Single market legal drivers – Support investment

- ⇒Product (eco)design & information scheme requirements
- ⇒Target setting
- ⇒Best use of cohesion funds



National/Regional competency – Education/Awareness

- ⇒Economic incentives/fiscal policy
- ⇒Target setting
- ⇒ Information campaigns



Business and economic actors

- ⇒Develop new (supply chain) integrative business models,
- ⇒Value externalities
- ⇒ Mainstream innovation



Thanks for your attention

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